

Your tomorrow, today

Oracle Investment Services can help you plan for your tomorrow right now, bringing you peace of mind for a successful financial future.

We are a Brisbane-based financial planning practice providing financial solutions to over 500 clients Australia-wide.

We have experienced advisers offering you a full suite of financial planning services including:

- *wealth creation*
- *self-managed superannuation*
- *investments*
- *life insurance*
- *retirement planning*

We also provide taxation, estate planning and general insurance solutions in conjunction with our many respected affiliates.

Our clients range from personal investors to large businesses. No matter who we work with, we are results-focussed and we will customise our advice to suit your needs and objectives.

Our promise to our clients is to provide certainty in uncertain times

We deliver on our promise with:

- **Leadership** – *we give you direction. We provide tailored plans and a path to follow.*
- **Relationship** – *we are our clients' trusted advisers. We take the time to understand your situation. You can feel comfortable discussing important decisions with us.*
- **Creativity** – *we provide you with options. Our experience enables us to present you with choices, and all the information you need to weigh them up.*

We are a fee-for-service practice, here to meet your needs, not to sell particular funds or products. We will help you understand all of your options to make financial decisions with confidence and resolve.

Now is always the right time to take control of your finances, and Oracle Investment Services can equip you to make decisions that give you peace of mind.

We provide certainty in uncertain times



oracle
Investment Services

P: 07 3844 3375

A: Unit 3A / 11 Donkin St, West End, Qld 4101

www.oracleinvestments.com.au

